

Condition of Release Notification (TTR members)

Please call us on **1300 362 415**
if you require any assistance

Please complete this form using CAPITAL LETTERS

Use this notification to advise MTAA Super that you have met a condition of release.

By notifying us that you've met a condition of release your *Transition to Retirement (TTR) Pension* will enter the retirement phase. This means that:

- the investment earnings on your TTR account will be tax-free

- the balance of your TTR account will count towards your transfer balance cap
- the restrictions on your TTR account will be lifted. For more information, refer to the *MTAA Super Pension Handbook* available at mtaasuper.com.au/member-handbooks.

Section A

Member details

MTAA Super member number (if known)

Given name/s

Family name

Date of birth

Mr Mrs Ms Miss Other

Street address

Suburb

State

Postcode

Telephone (business hours)

Mobile

Email

Section B

Condition of Release

I wish to advise that:

- I have reached my preservation age, permanently retired from the workforce and never intend to become gainfully employed for 10 hours or more per week.
- I have reached age 60 and ceased employment on or after reaching 60.
- I am no longer working due to permanent incapacity*.
- I have a terminal illness*.

* To satisfy these conditions of release, specific medical evidence must be provided. Please contact MTAA Super on **1300 362 415** for more information.

Section C

Declaration

I confirm that the information in this form is true and correct.

Member signature

Date

Please return the completed, signed and dated form to:

**MTAA Super
Locked Bag 5134
Parramatta NSW 2124**

Privacy Information

MTAA Super recognises the importance of protecting your personal information and is committed to complying with its privacy law obligations. To find out more about how MTAA Super collects and manages your personal information, please refer to the Privacy Policy which is available on the MTAA Super website mtaasuper.com.au.