

# Boost your super

19 September 2017 to 18 January 2018

Please complete this form using capital letters. If you need help completing this form please call MTAA Super on **1300 362 415**.

## How to Enter

For the chance to win a \$5,000 boost to your super, simply use this form to rollover (transfer) funds from another super account or make a voluntary contribution into your MTAA Super account.

There are many advantages to consolidating your super or making a voluntary contribution:

## Voluntary contributions

For many people, making additional after-tax contributions to super can be important for a comfortable retirement. You may also be eligible for a bonus contribution under the Federal Government's co-contribution scheme.

Please note that any contributions will count toward your contribution caps.

**Note: \* Denotes mandatory field. If you do not complete mandatory fields, there may be a delay in processing your request.**

## Consolidating your Super Accounts

Rolling over your entire super into the one account can help you save time and money. Multiple super accounts may equal multiple sets of fees and paperwork which can be hard to keep track of.

## Things to consider before rolling over

We suggest you check before you rollover if you will lose insurance, benefits or pay exit fees or other charges.

## Ready to take the next step?

All entry forms must be received by last mail on **18 January 2018** and funds must be received by **3pm AEDST** on **1 February 2018** to be eligible.

Multiple entries are accepted but each rollover or voluntary contribution requires a separate entry form.

Please note: MTAA Super pension members are not eligible to enter.

## Section A

### Personal details

MTAA Super member number (if known)

\*Given name(s)

\*Family name

\*Date of birth

Mr Mrs Ms Miss Other

\*Street address

\*Suburb

\*State

\*Postcode

Telephone (business hours)

Mobile

Email

TFN

*We require your TFN to process a voluntary contribution. For rollovers, you are not required to provide your TFN. However failure to provide it may result in increased tax.*

Conditions apply, see [mtaasuper.com.au/boost](http://mtaasuper.com.au/boost). Open to Aust. residents 18+ who are MTAA Superannuation Fund accumulation members (at time of entry & draw). MTAA Super pension fund members not eligible. Starts 19/9/17. Ends last mail received (mail) & 11:59pm AEDST (online) 18/1/18. Draw: L1/1A Homebrush Bay Dr, Rhodes, NSW 2138 at 3pm AEDST 1/2/18. Winner at website 8/2/18 (if from SA also in The Advertiser 15/2/18). Prize: \$5,000 contribution into winner's MTAA Superannuation Fund account. Promoter: Motor Trades Association of Australia Superannuation Fund Pty. Limited (ABN 14 008 650 628), 39 Brisbane Ave, Barton, ACT 2600. Permits: NSW LTPS/17/17203, ACT TP17/01688. This information is of a general nature and does not take into account your objectives, financial situation or needs. Before acting on any of the information you should consider its appropriateness, having regard to your own objectives, financial situation and needs. Please consider the MTAA Super Product Disclosure Statement, which is available at [mtaasuper.com.au](http://mtaasuper.com.au) or by telephoning the Customer Service Centre on **1300 362 415**.



### Section B

Nominate how you would like to enter

I would like to:

- Rollover my account balance (in whole or in part) from another superannuation account into MTAA Super (fully complete Sections C and E). OR
- Make a voluntary contribution into my MTAA Super account (fully complete Sections D and E).

### Section C

Rollover Information – From Fund Details (Transferring fund)

This is the fund you are moving out of. If you have more than one account to roll in, please photocopy this form or contact MTAA Super for additional forms.

\*Fund name

\*Fund address

\*Suburb

\*State

\*Postcode

Fund telephone

\*Membership or account number

Australian Business Number

Unique Superannuation identifier

I request to transfer the whole balance of superannuation benefits between funds. OR

I request a partial balance transfer of superannuation benefits between funds.

The amount to be transferred is \$

### Section D

Voluntary contribution

Please deposit into my MTAA Super account the enclosed cheque/money order payable to MTAA Superannuation Fund for:

\$  representing my personal contribution.

For information on making more regular contributions to your super visit [mtaasuper.com.au/contributions](http://mtaasuper.com.au/contributions)

To be eligible to make a contribution to your own account, MTAA Super must have your TFN and one of the following must be true:

- I am currently less than 65 years of age, or
- I am aged between 65 and 75, and have worked at least 40 hours in a consecutive period of 30 days during this financial year.

**Note:** If MTAA Super does not have your TFN (in Section A), this voluntary contribution will be refunded unless you provide your TFN within 30 days of making the contribution. Please refer to the MTAA Super *Member Product Disclosure Statement* for information about providing your TFN.

### Section E

Authorisation

I have fully read this form and the information completed is true and correct.

Member signature

Date

Please return to: **Boost Your Super Promotion, MTAA Super, Locked Bag 5134, Parramatta NSW 2124** so that it is received by last mail on 18 January 2018 and funds are received by 3pm AEDST on 1 February 2018.